

**SCHOOL DISTRICT
ANNUAL BUDGET
FISCAL YEAR 2011/2012**

SCHOOL DISTRICT NUMBER 53	NAME OF SCHOOL DISTRICT Okanagan-Similkameen	YEAR 2011/2012
OFFICE LOCATION 35061 101 Street		TELEPHONE NUMBER 250-498-3481
CITY/PROVINCE Oliver, B.C.		POSTAL CODE VOH 1T0
WEBSITE ADDRESS www.sd53.bc.ca		
NAME OF SUPERINTENDENT Bev Young		NAME OF SECRETARY-TREASURER Lynda Minnabarriet

DECLARATION AND SIGNATURES

We, the undersigned, certify that the attached is a correct and true copy of the Annual Budget of School District No. 53 (Okanagan-Similkameen) for the year ended June 30, 2012.

SIGNATURE OF CHAIRPERSON OF THE BOARD OF EDUCATION <i>Jane Harrington</i>	DATE SIGNED <i>29 June 2011</i>
SIGNATURE OF SUPERINTENDENT <i>B. Young</i>	DATE SIGNED <i>29 June 2011</i>
SIGNATURE OF SECRETARY-TREASURER <i>L. Minnabarriet</i>	DATE SIGNED <i>28 June 11</i>

ANNUAL BUDGET BYLAW

A Bylaw of THE BOARD OF EDUCATION OF SCHOOL DISTRICT NO. 53 (Okanagan-Similkameen) (called the "Board") to adopt the annual budget of the Board for the fiscal year 2011/2012 pursuant to section 113 of the *School Act*, R.S.B.C., 1996, c. 412 as amended from time to time (called the "Act").

1. Board has complied with the provisions of the Act respecting the annual budget adopted by this bylaw.
2. This bylaw may be cited as School District No. 53 (Okanagan-Similkameen) Annual Budget Bylaw for fiscal year 2011/2012.
3. The attached Schedule "A1" showing the estimated revenue and expenditure for the 2011/2012 fiscal year and the total budget bylaw amount of \$24,219,860 for the 2011/2012 fiscal year was prepared in accordance with the Act.
4. The "A" Schedules are adopted as the annual budget of the Board for the fiscal year 2011/2012.


READ A FIRST TIME THE 25th DAY OF MAY, 2011;

READ A SECOND TIME THE 25th DAY OF MAY, 2011;

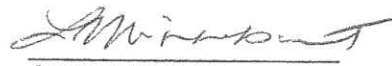
READ A THIRD TIME, PASSED AND ADOPTED THE 22nd DAY OF JUNE, 2011.


Chairperson of the Board

(Corporate Seal)


Secretary Treasurer

I HEREBY CERTIFY this to be a true original of School District No. 53 (Okanagan-Similkameen) Annual Budget Bylaw 2011/2012, adopted by the Board the 22nd DAY OF JUNE, 2011.


Secretary Treasurer

**SCHOOL DISTRICT No. 53 (Okanagan-Similkameen)
2011/2012 ANNUAL BUDGET**

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SCHOOL DISTRICT No. 53 (Okanagan-Similkameen)
OPERATING FUND
ANNUAL BUDGET - REVENUE AND EXPENDITURE

Schedule A1

	2011/2012	2010/2011
	ANNUAL BUDGET	AMENDED ANNUAL BUDGET
Ministry Funded School-Age FTE	2,390.125	2,405.125
Ministry Funded Adult FTE	84.875	67.188
TOTAL FTE	2,475.000	2,472.313
REVENUE (Schedule A2)		
620 Provincial Grants - Ministry of Education	\$ 23,835,301	\$ 23,828,420
641 Provincial Grants - Other	21,163	21,163
640 Other Revenue	728,004	720,846
650 Rentals and Leases	25,000	25,000
660 Investment Income	15,000	10,000
Total Revenue	24,624,468	24,605,429
EXPENSE (Schedule A3)		
Salaries		
110 Teachers	9,832,759	9,988,628
105 Principals and Vice Principals	1,594,701	1,594,424
123 Educational Assistants	1,209,730	1,412,373
120 Support Staff	2,431,312	2,412,143
130 Other Professionals	838,803	874,451
140 Substitutes	609,129	618,651
Total Salaries	16,516,434	16,900,670
Employee Benefits	3,810,376	3,844,595
Total Salaries and Benefits	20,326,810	20,745,265
Services and Supplies	3,547,768	3,698,205
Total Expense	23,874,578	24,443,470
NET REVENUE (EXPENSE)	749,890	161,959
INTERFUND TRANSFERS		
Capital Asset Purchases	(345,282)	(250,000)
	404,608	(88,041)
BUDGETED PRIOR YEAR OPERATING SURPLUS APPROPRIATION		297,507
BUDGETED BALANCE	\$ 404,608	\$ 209,466
BUDGET BYLAW AMOUNT		
Total Expense	\$ 23,874,578	\$ 24,443,470
Interfund Transfers - Capital Asset Purchases	345,282	250,000
TOTAL BUDGET BYLAW AMOUNT	\$ 24,219,860	\$ 24,693,470

SCHOOL DISTRICT No. 53 (Okanagan-Similkameen)
OPERATING FUND
ANNUAL BUDGET - REVENUE BY SOURCE

Schedule A2

	2011/2012 ANNUAL BUDGET	2010/2011 AMENDED ANNUAL BUDGET
620 PROVINCIAL GRANTS - MINISTRY OF EDUCATION		
621 Operating Grant, Ministry of Education	\$ 24,009,628	\$ 24,050,775
627 LEA/INAC Recovery	(528,880)	(528,880)
629 Other Ministry of Education Grants (Specify)		
Pay Equity and Community Links	316,703	268,703
Ready Set Learn	12,250	12,250
Second Language Grant	9,600	9,600
Other	8,000	8,000
FSA Grant	8,000	7,972
	<u>23,835,301</u>	<u>23,828,420</u>
641 PROVINCIAL GRANTS - OTHER	<u>21,163</u>	<u>21,163</u>
640 OTHER REVENUE		
648 LEA/Direct Funding from First Nations	528,880	528,880
649 Miscellaneous (Specify)		
Cafeteria	124,724	114,966
Arts in Education	2,400	3,000
Other	72,000	74,000
	<u>728,004</u>	<u>720,846</u>
650 RENTALS AND LEASES	<u>25,000</u>	<u>25,000</u>
660 INVESTMENT INCOME	<u>15,000</u>	<u>10,000</u>
TOTAL OPERATING REVENUE (Schedule A1)	<u>\$ 24,624,468</u>	<u>\$ 24,605,429</u>

SCHOOL DISTRICT No. 53 (Okanagan-Similkameen)
 OPERATING FUND
 ANNUAL BUDGET - EXPENSE BY OBJECT

Schedule A3

	2011/2012 ANNUAL BUDGET	2010/2011 AMENDED ANNUAL BUDGET
SALARIES		
110 Teachers	\$ 9,832,759	\$ 9,988,628
105 Principals and Vice Principals	1,594,701	1,594,424
123 Educational Assistants	1,209,730	1,412,373
120 Support Staff	2,431,312	2,412,143
130 Other Professionals	838,803	874,451
140 Substitutes	609,129	618,651
	<u>16,516,434</u>	<u>16,900,670</u>
EMPLOYEE BENEFITS	<u>3,810,376</u>	<u>3,844,595</u>
Total Salaries and Benefits	<u>20,326,810</u>	<u>20,745,265</u>
SERVICES AND SUPPLIES		
310 Services	1,057,864	1,097,022
330 Student Transportation	162,799	180,318
340 Professional Development and Travel	212,225	205,225
360 Rentals and Leases	47,700	47,700
370 Dues and Fees	61,500	61,500
390 Insurance	87,360	67,360
510 Supplies	1,052,320	1,199,080
540 Utilities	866,000	840,000
Total Services and Supplies	<u>3,547,768</u>	<u>3,698,205</u>
TOTAL OPERATING EXPENSE (Schedule A1)	<u>\$ 23,874,578</u>	<u>\$ 24,443,470</u>

SCHOOL DISTRICT No. 53 (Okanagan-Similkameen)

OPERATING FUND

ANNUAL BUDGET - EXPENSE BY FUNCTION, PROGRAM AND OBJECT 2011/2012

FUNCTION	110 TEACHERS SALARIES	105 PRINCIPALS & VICE PRINCIPALS SALARIES	123 EDUCATIONAL ASSISTANTS SALARIES	120 SUPPORT STAFF SALARIES	130 OTHER PROFESSIONALS SALARIES	140 SUBSTITUTES SALARIES	TOTAL SALARIES
1 INSTRUCTION							
1.02 Regular Instruction	8,051,566 \$	335,088 \$	4,502 \$	509,468 \$	165,868 \$	399,861 \$	9,466,343
1.03 Career Programs	75,840	108,591		17,211	129,168	7,500	338,310
1.07 Library Services	105,437		97,164			5,000	207,601
1.08 Counselling	310,499					10,000	320,499
1.10 Special Education	1,073,247		936,977	47,822		54,200	2,112,246
1.30 English as a Second Language	148,190	130,985	171,087			500	450,762
1.31 Aboriginal Education	67,990				6,840	43,068	117,898
1.41 School Administration		1,020,037		149,976		7,848	1,177,861
1.64 Other				56,090		500	56,590
Total Function 1	9,832,759	1,594,701	1,209,730	780,567	301,876	528,477	14,248,110
4 DISTRICT ADMINISTRATION							
4.11 Educational Administration				7,738	130,767		138,505
4.40 School District Governance					82,700		82,700
4.41 Business Administration				83,760	246,429	500	330,689
Total Function 4				91,498	459,896	500	551,894
5 OPERATIONS AND MAINTENANCE							
5.41 Operations and Maintenance Administration				1,548	42,540	10,000	54,088
5.50 Maintenance Operations				1,093,529	5,314	69,152	1,167,995
5.52 Maintenance of Grounds				121,762			121,762
Total Function 5				1,216,839	47,854	79,152	1,343,845
7 TRANSPORTATION AND HOUSING							
7.41 Transportation and Housing Administration				1,548			1,548
7.70 Student Transportation				340,860	29,177	1,000	371,037
Total Function 7				342,408	29,177	1,000	372,585
9 DEBT SERVICES (OPERATING)							
Total Function 9							
TOTAL FUNCTIONS 1 - 9	9,832,759 \$	1,594,701 \$	1,209,730 \$	2,431,312 \$	838,803 \$	609,129 \$	16,516,434

Schedule A4.2

SCHOOL DISTRICT No. 53 (Okanagan-Similkameen)
OPERATING FUND
ANNUAL BUDGET - EXPENSE BY FUNCTION, PROGRAM AND OBJECT 2011/2012

FUNCTION	200		2011/2012		2010/2011 AMENDED ANNUAL BUDGET
	TOTAL SALARIES	EMPLOYEE BENEFITS	TOTAL SALARIES AND BENEFITS	300-500 SERVICES AND SUPPLIES	
1 INSTRUCTION					
1.02 Regular Instruction	\$ 9,466,343	\$ 2,218,903	\$ 11,685,246	\$ 1,249,420	\$ 13,383,117
1.03 Career Programs	338,310	23,374	361,684	2,600	186,135
1.07 Library Services	207,601	71,334	278,935	38,081	284,396
1.08 Counselling	320,499	75,970	396,469	5,880	492,806
1.10 Special Education	2,112,246	559,405	2,671,651	239,847	3,367,124
1.30 English as a Second Language	450,762	35,639	486,401	150	199,405
1.31 Aboriginal Education	117,898	65,908	183,806	49,900	380,850
1.41 School Administration	1,177,851	241,530	1,419,381	42,053	1,488,521
1.64 Other	56,590	17,574	74,164	49,999	114,487
Total Function 1	14,248,110	3,309,637	17,557,747	1,677,930	19,896,641
4 DISTRICT ADMINISTRATION					
4.11 Educational Administration	138,505	26,780	165,285	4,700	169,985
4.40 School District Governance	82,700	1,650	84,350	88,500	142,850
4.41 Business Administration	330,689	67,761	398,450	229,200	574,610
Total Function 4	551,894	96,191	648,085	322,400	885,950
5 OPERATIONS AND MAINTENANCE					
5.41 Operations and Maintenance Administration	54,088	8,469	62,557	66,700	139,052
5.50 Maintenance Operations	1,167,995	274,492	1,442,487	309,378	1,756,266
5.52 Maintenance of Grounds	121,762	30,441	152,203	63,660	191,023
5.56 Utilities	-	-	-	866,000	840,000
Total Function 5	1,343,845	313,402	1,657,247	1,305,738	2,962,985
7 TRANSPORTATION AND HOUSING					
7.41 Transportation and Housing Administration	1,548	5,931	7,479	4,200	32,834
7.70 Student Transportation	371,037	85,215	456,252	237,500	701,704
Total Function 7	372,585	91,146	463,731	241,700	734,538
9 DEBT SERVICES (OPERATING)					
Total Function 9	-	-	-	-	-
TOTAL FUNCTIONS 1 - 9	\$ 16,516,434	\$ 3,810,376	\$ 20,326,810	\$ 3,547,768	\$ 24,443,470

SCHOOL DISTRICT No. 53 (Okanagan-Similkameen)
OPERATING FUND

ANNUAL BUDGET - FTE EMPLOYEES BY FUNCTION, PROGRAM AND OBJECT 2011/2012

FUNCTION	110 TEACHERS	105 PRINCIPALS & VICE PRINCIPALS	123 EDUCATIONAL ASSISTANTS	120 SUPPORT STAFF	130 OTHER PROFESSIONALS	TOTAL STAFF
1 INSTRUCTION						
1.02 Regular Instruction	109,043	3,486	1,429	14,096	1,700	129,754
1.03 Career Programs	1,000			0,571		1,571
1.07 Library Services	1,450	1,152	3,810			6,412
1.08 Counselling	3,765					3,765
1.10 Special Education	14,261	1,250	30,214	0,686	1,600	48,011
1.30 English as a Second Language	1,999					1,999
1.31 Aboriginal Education	1,150		5,643		0,122	6,915
1.41 School Administration		10,112		4,107		14,219
1.64 Other				2,071		2,071
Total Function 1	132,668	16,000	41,096	21,531	3,422	214,717
4 DISTRICT ADMINISTRATION						
4.11 Educational Administration				0,250	1,300	1,550
4.41 Business Administration				2,257	3,125	5,382
Total Function 4				2,507	4,425	6,932
5 OPERATIONS AND MAINTENANCE						
5.41 Operations and Maintenance Administration				0,050	0,550	0,600
5.50 Maintenance Operations				25,786		25,786
5.52 Maintenance of Grounds				4,571		4,571
Total Function 5				30,407	0,550	30,957
7 TRANSPORTATION AND HOUSING						
7.41 Transportation and Housing Administration				0,050	0,325	0,375
7.70 Student Transportation				7,143	7,143	14,286
Total Function 7				7,193	0,325	7,518
TOTAL FUNCTIONS 1 - 7	132,668	16,000	41,096	61,638	8,722	260,124

